

Advanced Reporting Solutions

- Customize Reports Functions
- Specialized reporting to PDF or excel
- Report Printing to Community Website

Full Service Financial Management

- Degreed Accountants
- Easy to Read Financial Statements Tailored to Each Community
- Detailed Variance Reports
- Advanced Consulting Services
- Integrated Accounts Payable & Receivable
- Automated Collections with Website Interface
- Proven Lower Delinquencies
- Online Resale Module
- Comprehensive Development of Budgets, Projections & Forecasting
- End of Year Projections
- Reserve Planning
- Integrated Bank Module
- Comprehensive System for Determining Ownership from Returned Mail
- In-House Billing Benefits
- Annual Contract Review & Analysis
- Preparation of Community Handbook
- Newsletter Production Services
- Quarterly Board Newsletters

Full Service Community Management

- Friendly Customer Service Personnel
- 24 Hour Emergency Service
- Certified & Degreed Managers
- Same Day Return of Calls & Emails
- Accurate Owner Roster with Contact Information
- Online History of Correspondence in Owner Records
- Integrated Architectural Tracking Module with Pictures
- Advanced Maintenance Tracking Module
- Mass Email Capability
- Custom Built New Owner Packages

Integrated Property Services

- PDA Inspection Interface on Property
- 24 Hour Emergency Service
- Bid Requests
- RFP Preparation for Contract Negotiation
- Vendor Discounts
- Weekly Inspections

Integrated Website Features

Owner Services

- Payment by Credit Card, E-Check, ACH Debit
- Prompt Customer Service
- Online Ability to View Account Information & Payment History
- Online Ability to View Deed Restrictions, ACC Requests, Service Requests
- Online Ability to Download Community Documents, Budgets, Policies
- Online Surveys
- Review Board Meeting Packages, Minutes
- Report Violations & Maintenance Needs
- View Community Calendar
- View Announcements
- Receive E-Mail Blasts
- View Newsletters

Board Website Services

- View Financials
- Online Approval of Invoices
- View Copies of Invoices and Checks
- Review Delinquencies
- Review Violation Reports
- Task Manager with ability to Download Bids & Make Comments
- Task Manager Module allows for Reporting of Open, Closed, & Pending Tasks
- Board Section with Information on Current Legislation & Other Important Community Matters